

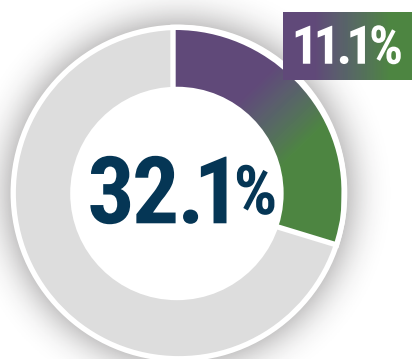
APM MEASUREMENT EFFORT

Commercial health plans, Managed Care Organizations (MCOs), state Medicaid agencies, Medicare Advantage (MA) plans, and Medicare voluntarily participated in a national effort to measure the use of Alternative Payment Models (APMs) as well as progress towards the LAN's goal of tying 30% of U.S. health care payments to APMs by 2016 and 50% by 2018.

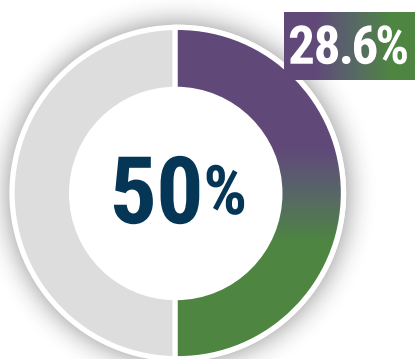
In **2019**,

38.2% of U.S. health care payments, representing approximately **216.4 million** Americans and **72.5%** of the covered population, flowed through Categories 3&4 models.

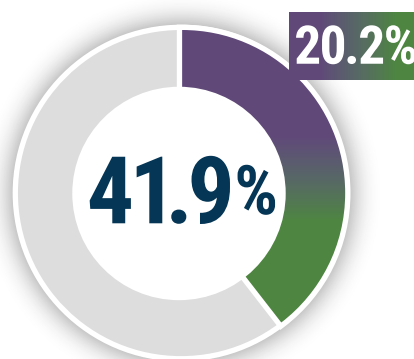
In each market, Categories 3&4 payments accounted for:



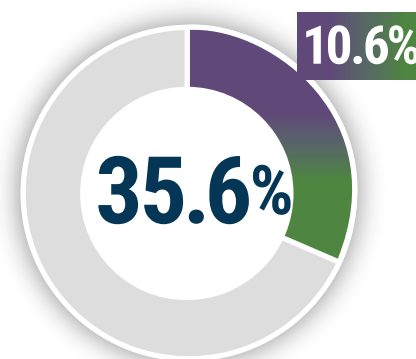
COMMERCIAL



**MEDICARE
ADVANTAGE**



**TRADITIONAL
MEDICARE**



MEDICAID

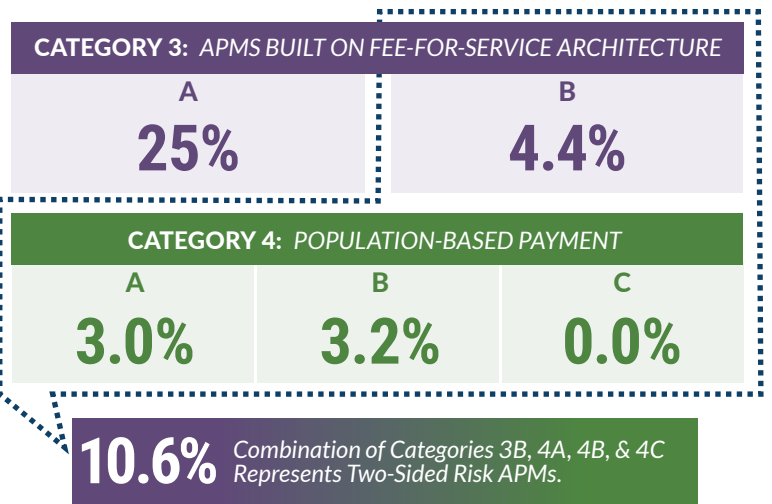
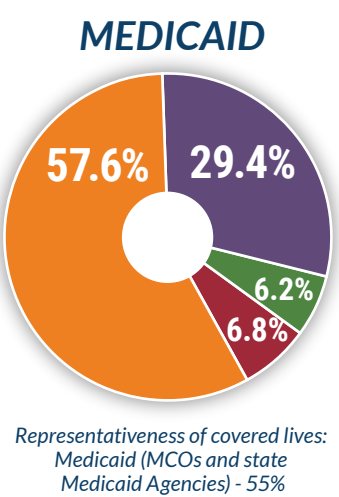
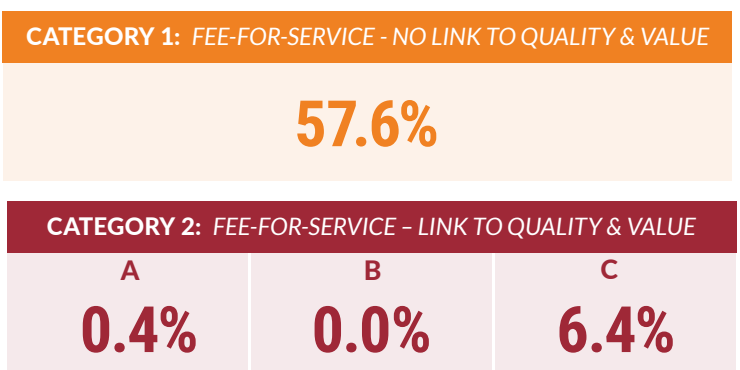
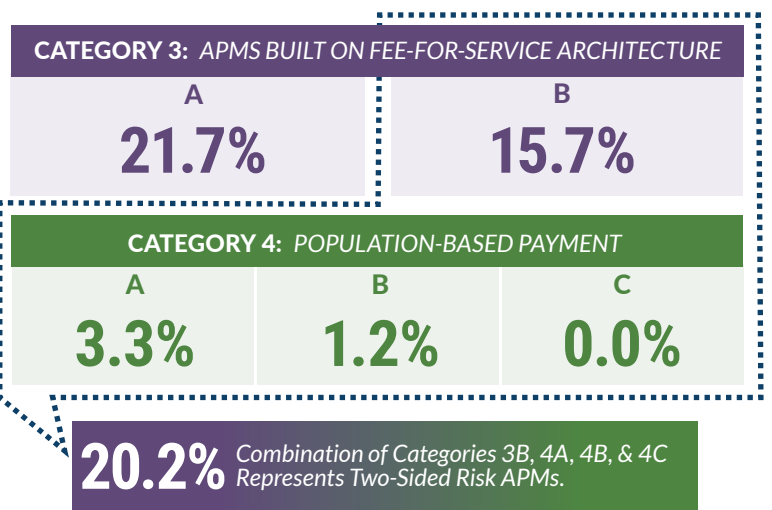
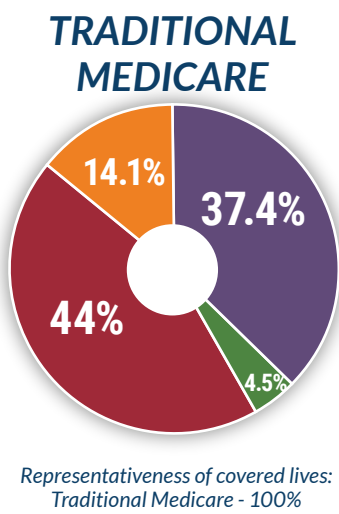
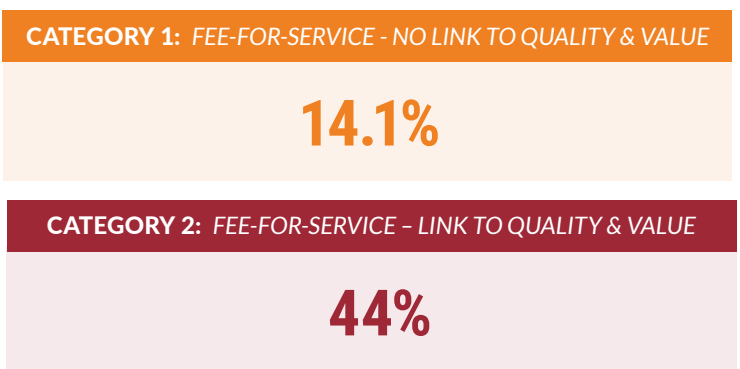
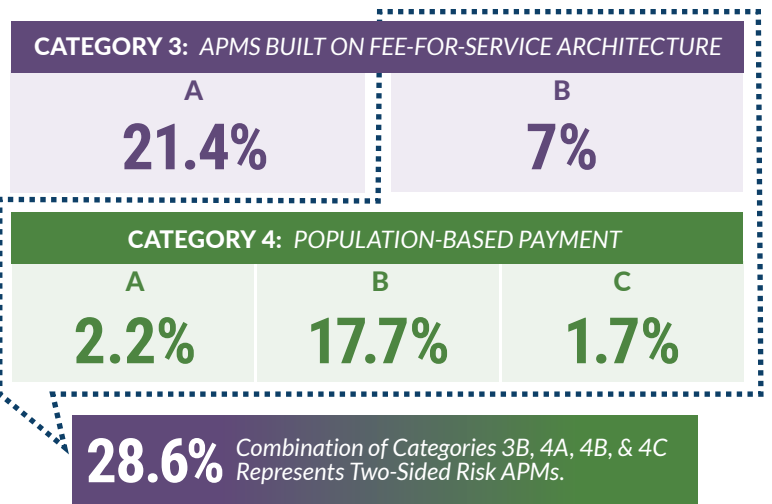
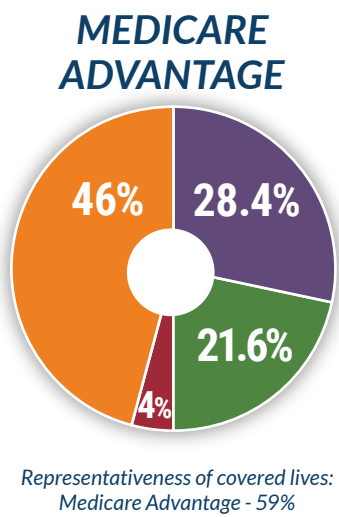
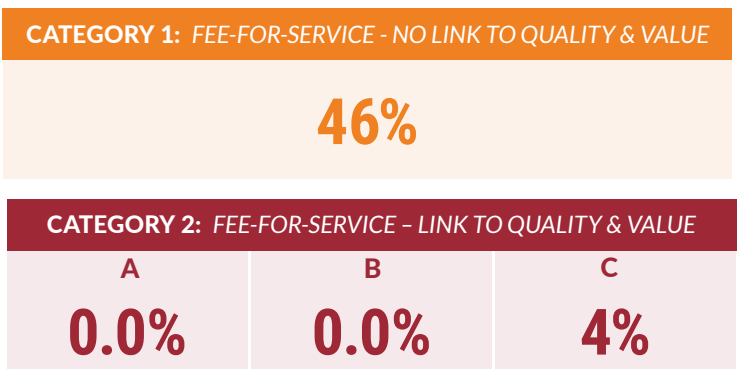
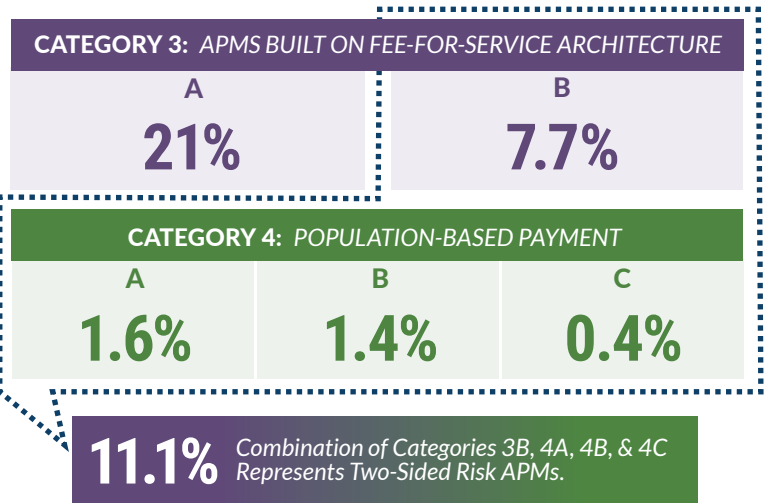
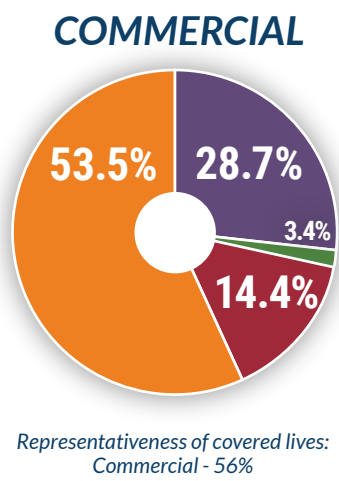
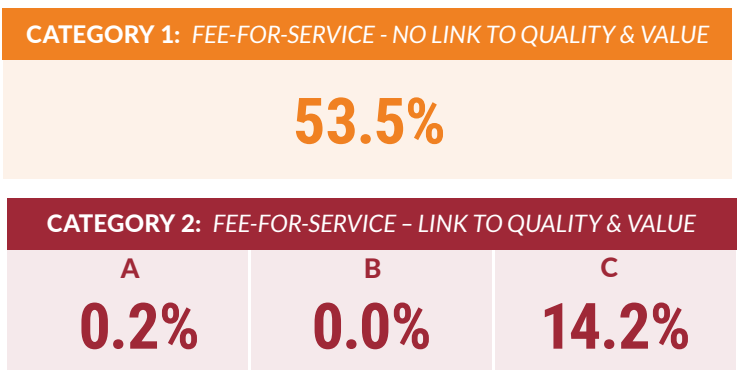
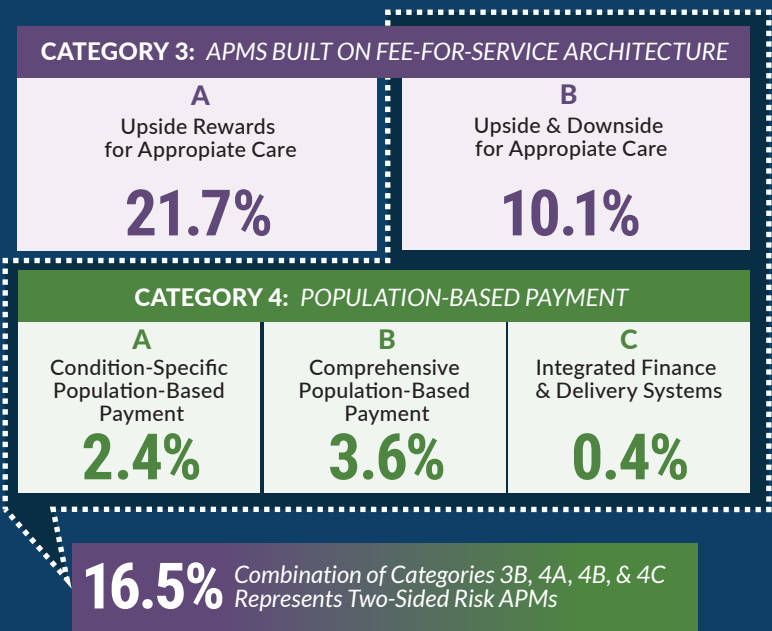
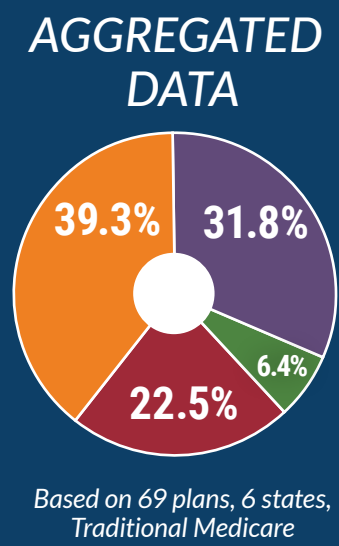
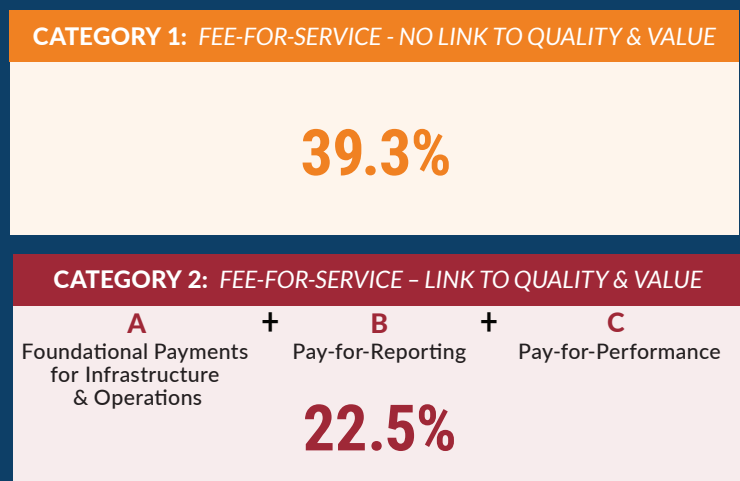


Combination of Categories 3B, 4A, 4B, & 4C
Represents Two-Sided Risk APMs

Representativeness of covered lives: Commercial - 56%;
Medicare Advantage - 59%; Traditional Medicare - 100%; Medicaid - 55 %

NOTICE

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What Do Payers Think about the Future of APM Adoption?

↑ **87%**

think APM activity
will increase

→ **7%**

think APM activity
will stay the same

↓ **0%**

think APM activity
will decrease




? **6%**

not sure
or didn't answer

Categories Payers Feel Will Increase the Most

3B **51%**

3A **26%**

Will APM adoption result in...	 Strongly Agree/ Agree	 Strongly Disagree/ Disagree	 Unsure
...better quality of care?	91%	5%	4%
...more affordable care?	86%	2%	11%
...improved care coordination?	91%	5%	4%
...more consolidation among health care providers?	44%	18%	36%
...higher unit prices for discrete services?	7%	59%	34%

Top 3 Barriers:

1. Provider willingness to take on financial risk
2. Provider ability to operationalize
3. Provider interest/readiness

Top 3 Facilitators:

1. Health plan interest/readiness
2. Provider interest/readiness
3. Government influence